

2. Planning & preparation

The safety and success of any boating trip depends on the amount of planning and preparation before you leave, and it starts with choosing the right boat for your needs.

Marine and river conditions are harsh-salty water, vibration, sand, sun and rain combine to make life tough on the machinery. Regular maintenance by you and engine servicing by a qualified mechanic will help avoid an unsafe or disastrous experience, such as a breakdown at sea, or worse.

This chapter covers the minimum checks you should do before the season starts, and before and after each trip.

Choosing the right boat	22
Before you take your boat on the water	22
General vessel check	22
Batteries	23
Bilges	23
Electrical system	23
Engine care	23
Fuel system	23
LPG	24
Gearbox oil	24
Propellers	24
Spark plugs	24
Water pump	24
Miscellaneous checks	24
Mooring/berthing equipment	25
Safety equipment	25
Spare parts and tools	25
Towing and launching your boat	27
Towing safety	27
Launching	27
Preparation at the launch site	27
Unhooking the vessel	27
When you return to shore	28

Choosing the right boat

Boats are designed and built for various purposes to suit different water conditions and loads. Before you use or obtain a boat, do your research, including talking to manufacturers, retailers and other boat operators.

The basic questions you should ask are:

What size boat do I need?

This depends on the number of people and the amount of equipment and provisions you intend to carry, as well as the water conditions you expect to experience.

What will I use the boat for?

Fishing? Cruising? Waterskiing? Sailing? The design, construction, stability, flotation and maintenance of the vessel will all factor in the safety and performance of your vessel.

What engine power do I need?

Boats have both minimum power needs and maximum power limits. Be careful not to overpower a boat—a bigger engine may be unsafe by unbalancing the boat and reducing the freeboard. Conversely, an under-powered vessel may reduce your vessel's capacity for safe operation—as well as reducing the enjoyment of your trip.

For more information on the above refer [chapter 3, Safety on the water, loading for stability](#).

Before you take your boat on the water

A thorough pre-season check of both vessel and equipment is highly recommended for safer boating. The following steps are recommended as a minimum; however, it's

also advisable to inspect many of these items before each trip.

For maintenance of personal watercraft (PWC), refer [chapter 11, Special activities](#).

General vessel check

It's an offence to operate an unseaworthy vessel. As the operator, you may be directed by an authorised officer to take the vessel out of the water until the problems are fixed or, in more serious cases, the owner and/or operator may be fined or prosecuted.

When carrying out a vessel check it is recommended that you:

- Inspect vessel structure for corrosion, cracks, and general wear and tear
- Check for water and fuel leaks
- Test steering gear for stiffness and treat cables with correct lubricant
- Ensure the bung is suitable and in good condition
- Clear self-draining holes. Check drain flaps and grease if necessary
- Protect the hull and decks:
 - keep them clean and properly waxed
 - clean fibreglass with fresh water and a non-abrasive soap
 - if necessary, use a soft brush to help remove debris caught in crevices
 - patch any minor cracks, as well as gouges or chips in fibreglass gel coat, that may occur due to normal wear and tear
 - more serious cracks caused by vessel stress, age or accidents should be repaired by a qualified boat repairer
 - use a good metal wax to keep aluminium and stainless steel parts clean and polished; metals on boats can corrode quickly, especially near salt water
 - check all screws, bolts and other fittings.

Batteries

Flat batteries are a common cause of rescue call-outs. One recurring problem is that large boats require a lot of power to start and, if the battery is weak, a few starts will drain it.

Always use marine batteries, as they are designed for the environment; to reduce the risk of problems arising, keep your battery in the best possible condition.

- Check, charge and change your battery regularly
- Charge the battery to the appropriate or recommended level; never overcharge
- Secure the unit in brackets
- Ensure its location is ventilated and vented before starting the engine
- Keep terminals, cables and casing clean
- Grease terminals regularly
- Keep terminals and connections tightly secured
- Top up battery cells with distilled water and check each cell with a hydrometer
- To reduce the risk of explosion, turn off the power to the charger before disconnecting.



Keep your battery in good condition and check regularly

Bilges

- Test bilge pumps for effective operation and service as required
- Ensure bilges are clean and dry.

Electrical system

Exposure to salt water can corrode electrical systems—another common cause of marine equipment failure.

- Ensure frequent inspection and cleaning of all electrical systems
- Spray terminals and electrical connectors with a corrosion-retarding agent, such as CRC or WD-40
- Keep all fittings dry
- If navigation lights are fitted or a torch is carried, check they are working—even if you only plan to be out in daylight.

Engine care

It is recommended you have your engine fully serviced by an approved service agent; according to manufacturers recommended service intervals.

Before you use your motor, familiarise yourself with the manufacturer's manual—it should contain everything you need to know about your motor, as well as approved service agents, the availability of spares, and a troubleshooting section for minor faults. However, don't be tempted to tinker beyond what you can confidently do.

Periodically run and flush the motor, particularly after use in salt water; and also manually start it, if your engine allows this.

Fuel system

The following maintenance routine will help to prevent fuel defects, a common cause of engine problems.

- Clean the fuel tank with a suitable cleaning solvent at least once a year
- Drain fuel tanks if the vessel is not in use; always replace old fuel with new fuel if the boat has not been used for a while
- Inspect fuel lines, the manual priming bulb, shut-off valves, pumps and connections for cracks, corrosion, wear, hardening and leaks

- Check, clean and/or change filters frequently to prevent them clogging and ensure clean fuel is entering your engine
- Refer to the engine manufacturer's specifications on ethanol blended fuel.

LPG

If not handled correctly, LPG (liquefied petroleum gas) can be the most dangerous substance on boats. For safety, ensure that:

- installations and services are done by a licensed gas fitter
- cylinders are professionally and regularly inspected
- instructions for filling the tank are carefully followed.

For more information, contact the Office of the Technical Regulator ([refer chapter 13](#)).



LPG can be the most dangerous substance on boats

Gearbox oil

Water in the gearbox will eventually cause it to fail. Water in oil will give the oil a milky appearance. To avoid gearbox failure:

- change oil regularly
- check and refill gear case oil regularly
- check and service transmissions and lower units according to the manufacturer's recommendations.

Propellers

The bushing of a propeller can fail, especially if it has hit sand or rocks. Regular maintenance will help guard against this.

- Check steering
- Keep shafts and propellers clean and in good working order
- Check propeller nut and shear pin or split pin
- Check propeller shaft and remove caught fishing line or other materials that might affect the propeller's performance
- Carry a suitable spanner to undo the propeller nut
- Carry a spare propeller and shear pin / split pin/s if needed.

Spark plugs

- Clean spark plugs, check and adjust the gap or replace (replacement after 100 hours of use is recommended)
- Carry new spares—never keep old plugs as a standby for emergency use.

Water pump

- Replace impeller regularly, especially if you have been operating in the shallows and stirring sand. Water pump impellers also deteriorate if not used for long periods
- Make sure water is being discharged from the exhaust system—and from the tell-tale, where applicable—when the motor starts
- Regularly check for water leaks. It's helpful to have a water pressure gauge on motors of 50 horsepower (hp) and over.

Miscellaneous checks

- Keep the outer surface of your boat clean and touch up with paint as required
- Replace anodes as required
- Replenish your fresh water supply
- Keep ropes and lines in good condition and stored ready for use
- Test engine kill switches

- Test that hatches, windows and doors open easily
- Check ventilation
- Check hoses and carry spare
- Check any engine belts.

Mooring/berthing equipment

- Check the condition of lines for damage and wear
- Check cleats and bits attached to the boat
- Check shackles, hard eyes and chain in the anchor cable
- Test washers and pads on bolts securing the cleats
- Check that shackles are 'moused' (wired) or otherwise prevented from undoing
- Store all rope out of the sun—hardness and roughness in feel and fading colour are signs of UV damage (untwist a section of the rope to reveal the original colour).

Safety equipment

- Inspect all safety equipment for deterioration or damage and expiry dates
- Inflatable lifejackets, should be regularly serviced in accordance with the manufacturer's instructions
- Refresh your knowledge of the use of the equipment
- Inspect anchor, shackles, chain and line for any sign of wear or corrosion, and replace if necessary
- Test bilge pump diaphragm for wear and tear
- If you have a marine radio, raise the antenna and aerials, and check it's working by making a test transmission to a volunteer marine rescue group (refer chapter 13)
- Check the expiry date on the flares and EPIRB
- Test your EPIRB battery and your waterproof torch.

(Refer also chapter 4, Safety equipment)

Spare parts and tools

An effective tool kit should include, at a minimum:

- an engine manual
- screwdrivers (Phillips and flathead)
- shifting spanner and pliers—long-nose pliers can be useful
- a set of open-end or ring spanners
- a suitable spanner or other tool to remove spark plugs
- de-watering spray, spare oil and a funnel or siphon hose for oil and fuel
- a roll of waterproof electrical tape
- starter cord
- a length of soft wire
- a wire brush
- a sharp knife
- spare items such as:
 - spark plugs and fuses (new)
 - batteries for torch and radio
 - 'O' rings for the fuel connector
 - bung
 - propeller nut and socket, washer and split pins
 - fuel line
 - 'D' shackle
 - key, on a lanyard or similar.

Recommended Boat Maintenance Schedule

	Pre-season	Mid-season	Post-season
Fuel Tank	<ul style="list-style-type: none"> • Avoid using old fuel • Keep clean and dry 	<ul style="list-style-type: none"> • Maintain proper fuel/oil mix • Check for water in fuel 	<ul style="list-style-type: none"> • Store in dry place (vented) • If metal, swish with 2-stroke oil
Fuel Line	<ul style="list-style-type: none"> • Check for cracking and loose fittings 	<ul style="list-style-type: none"> • Watch for leaks 	<ul style="list-style-type: none"> • Drain
Fuel Filter	<ul style="list-style-type: none"> • Check and replace as necessary 	<ul style="list-style-type: none"> • Check and clean 	<ul style="list-style-type: none"> • Check and clean
Fuel System (if you suspect an ethanol fuel blend has been used)	<ul style="list-style-type: none"> • Drain and clean out tank • Clean fuel lines • Change fuel filters • Have engine fuel system checked and serviced 	<ul style="list-style-type: none"> • Do not leave ethanol fuel standing in any tanks • Check fuel filters • Monitor engine operating temperature 	<ul style="list-style-type: none"> • Drain all ethanol-blended fuel from tanks, fuel lines and carburetors
Batteries	<ul style="list-style-type: none"> • Check electrolyte, top up with distilled water • Recharge, check mountings, clean terminals 	<ul style="list-style-type: none"> • Check electrolyte, top up with distilled water • Recharge, check mountings, clean terminals 	<ul style="list-style-type: none"> • Check electrolyte, top up with distilled water • Recharge regularly
Engine			<ul style="list-style-type: none"> • Store upright (outboard)
Pull Cord (if fitted)	<ul style="list-style-type: none"> • Replace if fraying 		
Wiring	<ul style="list-style-type: none"> • Check for cracking, loose wire and corrosion 		
Spark Plugs	<ul style="list-style-type: none"> • Clean and gap or replace 	<ul style="list-style-type: none"> • Watch for fouling, moisture • Keep engine tuned • Clean and gap as necessary 	
Cylinders	<ul style="list-style-type: none"> • Check for compression 		
Moving Parts	<ul style="list-style-type: none"> • Lubricate all moving parts 	<ul style="list-style-type: none"> • Lubricate every 60 days 	<ul style="list-style-type: none"> • Lubricate before storing
Power Unit	<ul style="list-style-type: none"> • Drain and refill gear case oil 	<ul style="list-style-type: none"> • Drain and refill gear case oil every 100 hours of operation or once a season. 	
Cooling System	<ul style="list-style-type: none"> • Clean passages 	<ul style="list-style-type: none"> • Check ports for weeds • Flush after use in salt water 	<ul style="list-style-type: none"> • Flush with fresh water • Drain all water by pull-starting with plugs disconnected
Propeller	<ul style="list-style-type: none"> • Sand or file small nicks 	<ul style="list-style-type: none"> • Check regularly 	<ul style="list-style-type: none"> • Check for repairs
Outer Surface	<ul style="list-style-type: none"> • Clean • Replace anodes as appropriate 	<ul style="list-style-type: none"> • Keep clean 	<ul style="list-style-type: none"> • Keep clean, touch up with paint

Towing and launching your boat

This section covers the basic steps in getting your boat to the water using a boat ramp.

The brochure *You and your boat trailer*, has comprehensive information on trailers and towing refer to www.sa.gov.au

Towing safety

When towing your boat on a trailer, keep in mind that:

- your vehicle's steering and acceleration will be affected by the added weight
- you need a lot more room for overtaking and returning to your lane
- you need to be aware of smaller vehicles, such as motorbikes and bicycles.

Launching

Preparation at the launch site

- Inspect the ramp, check its:
 - general condition, including mooring cleats
 - gradient (slope) and width suits your vessel
 - depth of water
- Consider weather and tidal conditions
- Prepare your boat away from the ramp and ensure that:
 - the boat was not damaged on the trip
 - the straps and ties are undone
 - everything you need is on board
 - the bung is in and drain plugs are in place and tight
 - a handling line is attached to the bow and stern of the boat
 - the trailer winch is secure
 - the motor is tilted up, if it is stern drive or an outboard
 - the battery switch and, if fitted, the blower are on
 - the trailer wiring is disconnected

When launching your boat at a boat ramp you should wait your turn, boats coming out of the water take priority over those being launched. Give other operators a hand, if required and when you are ready, move towards the ramp at a gentle pace and ask someone to stand to one side of the ramp and direct you.

Unhooking the vessel

- Back the trailer into the water. Set the handbrake and lock the transmission.
- Slacken the trailer winch and, with the winch line still connected, push the boat slowly but firmly into the water.
- Make sure nobody stands behind the boat and trailer when winching your boat off or on to the trailer, in case the line breaks (use a line attached to the winch switch).
- Maintain a firm hold on the bow line, but remember it's dangerous to wrap it around your hand.
- Detach the trailer winch hook and line from the boat and wind the line back on to the winch.
- Don't step inside or on the trailer frame.
- Using the bow line, move the boat to one side, away from the launch position.
- Secure the boat to this holding position with the bow line and, if possible a stern line.
- Once you've launched, move your trailer out of the way so you don't hold other operators up.

To load, reverse the launching procedures.

When you return to shore

It pays to spend a few minutes on basic preventative maintenance each time your motor is used. You should take the following steps as a minimum after a trip.

- Flush your engine with fresh water as soon as possible after it has been in salty, silty or polluted water. This will minimise deposits that can clog cooling passages. Ask your dealer for a suitable flushing device and anti-corrosion flushing liquid, and follow the engine manufacturer's instructions.
- Remove the engine cover, check the connections and spray them with water dispersant.
- Wash down the engine with fresh water and dry off the exterior.
- Secure anchor shackles and pins with wire or cable ties.
- Stow synthetic ropes out of direct sunlight.
- Check the trailer's towing hitch and lights.
- Most importantly, make sure the trailer's wheel bearings are clean and well-greased.

Chapter 2. Self-check questions

1) When is it advisable to check your boat, its fittings and the engine?

- A. Before each trip.
- B. Before each boating season.
- C. Both A and B.

2) If you have the room, what items apart from the required safety equipment are recommended to carry on board your vessel?

- A. A tool kit, including spare parts.
- B. An ice box for the fish.
- C. Extra warm clothing.
- D. Both A and C.

3) When launching your boat at a boat ramp, which of the following statements apply?

- A. You should prepare your boat away from the ramp so you don't hold other boaties up.
- B. General ramp conditions, tide and weather must be considered when launching.
- C. Boats going out (launching) should give way to vessels coming in (retrieving).
- D. All of the above.